FLORIDA INSURANCE 911

CHAD COOKLER

INDEPENDENT LIFE, HEALTH AND ANNUITY BROKER

DON'T WAIT FOR AN EMERGENCY TO PLAN FOR ONE!

C:561-463-2339
E:chad@floridainsurance911.com
W:floridainsurance911.com

A Little About Me:

Graduate of the University of Miami Class of '96
Palm Beach County Resident For 13 Years
Father of 3
Licensed Insurance Agent in Florida Since 2014

Services Provided:

Medicare Planning / Health
The process of educating seniors on Medicare and associated plans designed to limit financial risks programs associated with medical costs such as:

- Medicare Supplements and Part D Drug Plans
- Medicare Advantage
- Cancer/Heart/Stroke/Critical Illness
- Long-Term Care

Estate Planning

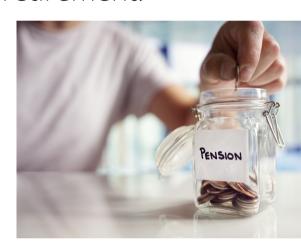The process of arranging your financial affairs so that your wealth will be distributed
according to your wishes and to avoid undue taxation.

- Inter-generational Wealth Preservation
- Estate Tax Reduction Strategies
- Family & Asset Protection

Retirement Planning

The process of setting aside funds to provide
deferred income benefits at retirement.

- IRA
- ROTH IRA
- Rollover IRA
- SEP

Income Planning

The process of helping individuals prepare for retirement's
transition from asset accumulation to income generation and
asset distribution.

- Guaranteed Lifetime Income
- Pension Maximization/Pension Protect. Act

Insurance Planning

The process of assisting an individual to care for loved ones in the event of a catastrophe and/or transferring risks by ensuring lifestyle and asset protection.

- Major Medical / Health Insurance / Dental
- Accident
- Mortgage & Income Protection
- Retirement Supplements
- Non-Qualified Deferred Compensation

Legacy Planning

The process of helping individuals articulate, create and implement an end-of-life plan that is consistent with their values and final wishes. Extends piece of mind well beyond the benefits of a will and life insurance.

- Express wishes
- Prevent family feuds
- Pass on family values